CFP® Certification Education

May 2023–February 2024 Web-Delivered Virtual Classroom Program





Orientation Sessions: 5/2/23 at 1:00 p.m. ET and 5/4/23 at 3:00 p.m. ET Students completing this program cycle will be eligible to sit for the July 2024 CFP® Exam.

	FUNDAMENTALS/INSURANCE Tues/Thurs 7:00-9:30 PM ET	INVESTMENTS Tues/Thurs 7:00-9:30 PM ET	TAX Tues/Thurs 7:00-9:30 PM ET	RETIREMENT Tues/Thurs 7:00-9:30 PM ET	ESTATE Tues/Thurs 7:00-9:30 PM ET
Class 1	5/9	7/11	9/12	11/7	1/16
Class 2	5/11	7/13	9/14	11/9	1/18
Class 3	5/16	7/18	9/19	11/14	1/23
Class 4	5/18	7/20	9/21	11/16	1/25
Class 5	5/23	7/25	9/26	11/21	1/30
Class 6	5/25	7/27 MTR	9/28 MTR	11/28 MTR	2/1 MTR
Class 7	5/30 MTR	MID-TERM	MID-TERM	MID-TERM	MID-TERM
Class 8	MID-TERM	8/3	10/5	12/5	2/8
Class 9	6/6	8/8	10/10	12/7	2/13
Class 10	6/8	8/10	10/12	12/12	2/15
Class 11	6/13	8/15	10/17	12/14	2/20
Class 12	6/15	8/17	10/19	12/19	2/22 FER
Class 13	6/20	8/22 FER	10/24	12/21 FER	FINAL
Class 14	6/22	FINAL	10/26 FER	FINAL	
Class 15	6/27 FER		FINAL		

CAPSTONE COURSE

Complete at your own pace by the appropriate deadline.

PHASE 1

Can be started as early as after completion of Fundamentals & Insurance.

PHASE 2

Can be started as early as completion of Tax.



Class 16

Contact the CFP Board at 800-487-1497 or visit their website at cfp.net for exam dates and to register for the exam.

FINAL

