CFP® Certification Education

September 2023-July 2024 Web-Delivered Virtual Classroom Program.





Orientation Sessions: 9/5/23 at 1:00 p.m. ET and 9/7/23 at 3:00 p.m. ET Students completing this program cycle will be eligible to sit for the November 2024 CFP® Exam.

	FUNDAMENTALS/INSURANCE Tues/Thurs 7:00-9:30 PM ET	INVESTMENTS Tues/Thurs 7:00-9:30 PM ET	TAX Tues/Thurs 7:00-9:30 PM ET	RETIREMENT Tues/Thurs 7:00-9:30 PM ET	ESTATE Tues/Thurs 7:00-9:30 PM ET
Class 1	9/12	11/7	1/16	3/19	5/21
Class 2	9/14	11/9	1/18	3/21	5/23
Class 3	9/19	11/14	1/23	3/26	5/28
Class 4	9/21	11/16	1/25	3/28	5/30
Class 5	9/26	11/21	1/30	4/2	6/4
Class 6	9/28	11/28 MTR	2/1 MTR	4/4 MTR	6/6 MTR
Class 7	10/3 MTR	MID-TERM	MID-TERM	MID-TERM	MID-TERM
Class 8	MID-TERM	12/5	2/8	4/11	6/13
Class 9	10/10	12/7	2/13	4/16	6/18
Class 10	10/12	12/12	2/15	4/18	6/20
Class 11	10/17	12/14	2/20	4/23	6/25
Class 12	10/19	12/19	2/22	4/25	6/27 FER
Class 13	10/24	12/21 FER	2/27	4/30 FER	FINAL
Class 14	10/26	FINAL	2/29 FER	FINAL	
Class 15	10/31 FER		FINAL		

CAPSTONE COURSE

Complete at your own pace by the appropriate deadline.

PHASE 1

Can be started as early as after completion of Fundamentals & Insurance.

PHASE 2

Can be started as early as completion of Tax.



Class 16

Contact the CFP Board at 800-487-1497 or visit their website at cfp.net for exam dates and to register for the exam.

FINAL

