

CFP® certification education

January 2024 Instructor-Led Online program



Orientation session: 1/9/24 at 1 pm ET and 1/11/24 at 3 pm ET

Students completing this program cycle will be eligible to sit for the March 2025 CFP® Exam.



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax

| | Fundamentals & Insurance | Investments | Tax | Retirement | Estate Planning |
|-----------------|-----------------------------|-----------------------------|------------------------------|------------------------------|------------------------------|
| | Tues/Thurs 7-9:30 pm ET | Tues/Thurs 7-9:30 pm ET | Tues/Thurs 7-9:30 pm ET | Tues/Thurs 7-9:30 pm ET | Tues/Thurs 7-9:30 pm ET |
| Class 1 | 1/16/24 | 3/12/24 | 5/7/24 | 7/9/24 | 9/10/24 |
| Class 2 | 1/18/24 | 3/14/24 | 5/9/24 | 7/11/24 | 9/12/24 |
| Class 3 | 1/23/24 | 3/19/24 | 5/14/24 | 7/16/24 | 9/17/24 |
| Class 4 | 1/25/24 | 3/21/24 | 5/16/24 | 7/18/24 | 9/19/24 |
| Class 5 | 1/30/24 | 3/26/24 | 5/21/24 | 7/23/24 | 9/24/24 |
| Class 6 | 2/1/24 | 3/28/24 MTR | 5/23/24 MTR | 7/25/24 MTR | 9/26/24 MTR |
| Class 7 | 2/6/24 MTR | 4/2/24 Mid-Term Exam | 5/28/24 Mid-Term Exam | 7/30/24 Mid-Term Exam | 10/1/24 Mid-Term Exam |
| Class 8 | 2/8/24 Mid-Term Exam | 4/4/24 | 5/30/24 | 8/1/24 | 10/3/24 |
| Class 9 | 2/13/24 | 4/9/24 | 6/4/24 | 8/6/24 | 10/8/24 |
| Class 10 | 2/15/24 | 4/11/24 | 6/6/24 | 8/8/24 | 10/10/24 |
| Class 11 | 2/20/24 | 4/16/24 | 6/11/24 | 8/13/24 | 10/15/24 |
| Class 12 | 2/22/24 | 4/18/24 | 6/13/24 | 8/15/24 | 10/17/24 FER |
| Class 13 | 2/27/24 | 4/23/24 FER | 6/18/24 | 8/20/24 FER | 10/22/24 Final Exam |
| Class 14 | 2/29/24 | 4/25/24 Final Exam | 6/20/24 FER | 8/22/24 Final Exam | |
| Class 15 | 3/5/24 FER | | 6/25/24 Final Exam | | |
| Class 16 | 3/7/24 Final Exam | | | | |



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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