

CFP® certification education

May 2024 Instructor-Led Online program



Orientation session: 4/30/24 at 1 pm ET and 5/2/24 at 3 pm ET
Students completing this program cycle will be eligible to sit for the July 2025 CFP® Exam.



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET
Class 1	5/7/24	7/9/24	9/10/24	11/5/24	1/21/25
Class 2	5/9/24	7/11/24	9/12/24	11/7/24	1/23/25
Class 3	5/14/24	7/16/24	9/17/24	11/12/24	1/28/25
Class 4	5/16/24	7/18/24	9/19/24	11/14/24	1/30/25
Class 5	5/21/24	7/23/24	9/24/24	11/19/24	2/4/25
Class 6	5/23/24	7/25/24 MTR	9/26/24 MTR	11/21/24 MTR	2/6/25 MTR
Class 7	5/28/24 MTR	7/30/24 Mid-Term Exam	10/1/24 Mid-Term Exam	11/26/24 Mid-Term Exam	2/11/25 Mid-Term Exam
Class 8	5/30/24 Mid-Term Exam	8/1/24	10/3/24	12/3/24	2/13/25
Class 9	6/4/24	8/6/24	10/8/24	12/5/24	2/18/25
Class 10	6/6/24	8/8/24	10/10/24	12/10/24	2/20/25
Class 11	6/11/24	8/13/24	10/15/24	12/12/24	2/25/25
Class 12	6/13/24	8/15/24	10/17/24	12/17/24	2/27/25 FER
Class 13	6/18/24	8/20/24 FER	10/22/24	12/19/24 FER	3/4/25 Final Exam
Class 14	6/20/24	8/22/24 Final Exam	10/24/24 FER	1/2/25 Final Exam	
Class 15	6/25/24 FER		10/29/24 Final Exam		
Class 16	6/27/24 Final Exam				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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