

CFP® certification education

October 2026 Public Instructor-Led Online **FastPass** Program



CFP® Capstone Course

Complete at your own pace by the following appropriate deadlines.



Phase 1

can be started as early as after completion of Fundamentals & Insurance



Phase 2

can be started after completion of Tax



Orientation dates: October 2nd 1 pm ET

Virtual Class times: 10:00 am - 5:30 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the July 2027 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

Fundamentals & Insurance		Investments		Tax		Retirement		Estate Planning	
Begin Self-Study	10/5/26	Begin Self-Study	11/16/26	Begin Self-Study	1/4/27	Begin Self-Study	2/1/27	Begin Self-Study	3/1/27
Virtual Class	11/11/26	Virtual Class	12/16/26	Virtual Class	1/27/27	Virtual Class	2/24/27	Virtual Class	3/24/27
Virtual Class	11/12/26	Virtual Class	12/17/26	Virtual Class	1/28/27	Virtual Class	2/25/27	Virtual Class	3/25/27
Virtual Class	11/13/26	Virtual Class	12/18/26	Virtual Class	1/29/27	Virtual Class	2/26/27	Virtual Class	3/26/27
Midterm and Final Exams	Prior to next course	Midterm and Final Exams	Prior to next course	Midterm and Final Exams	Prior to next course	Midterm and Final Exams	Prior to next course	Midterm and Final Exams	Before Target Exam Deadline



Contact the CFP Board at **800-487-1497** or visit their website at cfp.net for exam dates and to register for the exam.



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